Catastrophe Modeling Vendor Census (C-11): 40-Candidate Gate, Ownership Map & 36 Vendor Profiles

Published November 21, 2026 · Risk Coverage Hub (riskcoveragehub.com) · Option B Gate over all 40 live scan candidates.

Gate Rule (Option B): Publish every candidate meeting primary-source profile standards across all four independence classes, with mandatory parent-ownership badges on every non-independent unit and a full consolidation map.

Gate Bucket	Count	Summary
Published — Independent	23	Standalone independent or PE-backed operating vendors
Published — Parent-Badged	13	Divisions/subsidiaries of Moody's, Verisk, Aon, Guidewire, Technosylva/KatRisk, Swiss Re, MSCI, Nearmap, Insurity
Pruned	1	Tensorflight (assets sold Oct 2024; tensorflight.com parked)
Watch	3	Moody's Praedicat (CoMeta™), Nasdaq/Simplitium (Verisk Model Exchange), Sust Global (ISS STOXX)
Hold	0	40 = 36 + 1 + 3 + 0 (exact reconciliation)

Ownership & Consolidation Clusters

Cluster	Units & Status
Moody's Corporation Cluster	Moody's RMS (division, published) · Cape Analytics / Moody's CAPE (subsidiary, published) · Moody's Praedicat / CoMeta™ (acquired Sep 2024, WATCH)
Verisk Analytics Cluster	Verisk Extreme Event Solutions / AIR Worldwide (division, published) · Nasdaq Risk Modelling / Simplitium -> Verisk Model Exchange (divested Apr 2025, WATCH) · Arium (scan dedupe)
Aon plc Cluster	Impact Forecasting (division, published) · ERN Evaluación de Riesgos Naturales (subsidiary, acq. Nov 2022, published)
Guidewire Software Cluster	Guidewire HazardHub (division, acq. Aug 2021, published) · Guidewire Cyence (division, acq. Nov 2017, published)
Technosylva / KatRisk Cluster	KatRisk (subsidiary of Technosylva, acq. Nov 2024, published) · RED Risk Engineering + Development (subsidiary of KatRisk, acq. Apr 2026, published)
Single-Unit Corporate & PE-Backed Parents	Swiss Re -> Fathom (subsidiary, published) · MSCI Inc. -> First Street (subsidiary, acq. Jun 2026, published) · Nearmap / Thoma Bravo -> Betterview (division, published) + Tensorflight (PRUNED) · Insurity / GI Partners -> SpatialKey (division, published) · ISS STOXX -> Sust Global (WATCH)
Independent Specialist Vendors	23 verified independent vendors (published)

36 Published Catastrophe-Modeling Vendor Profiles (Part 1: #1–#20)

#	Company	Ownership / Parent	HQ
#1	Applied Research Associates (HurLoss)	Independent	Albuquerque, NM
#2	CatRisk Solutions	Independent	United Kingdom (city not listed on official site)
#3	COMBUS	Independent	Moss Vale, NSW, Australia
#4	Cotality (formerly CoreLogic)	Independent	Irvine, CA
#5	ERN (Evaluación de Riesgos Naturales)	subsidiary (Aon plc)	Mexico City, Mexico
#6	Fathom	subsidiary (Swiss Re)	Bristol, UK
#7	ImageCat	Independent	Long Beach, CA
#8	Impact Forecasting (Aon)	division (Aon plc)	London, UK / Chicago, IL
#9	JBA Risk Management	Independent	Skipton, North Yorkshire, UK
#10	KatRisk	subsidiary (Technosylva (TA Associates))	La Jolla, CA
#12	RED Risk Engineering + Development	subsidiary (KatRisk / Technosylva)	Pavia, Italy
#13	Renew Risk	Independent	London, UK
#14	Risk Frontiers	Independent	Sydney, Australia
#15	Verisk Extreme Event Solutions (formerly AIR Worldwide)	division (Verisk Analytics, Inc.)	Boston, MA
#16	Moody's RMS	division (Moody's Corporation)	Newark, CA / New York, NY
#17	Karen Clark & Company (KCC)	Independent	Boston, MA
#18	EigenRisk	Independent	Ann Arbor, MI
#19	ZestyAI	Independent	Oakland, CA

36 Published Profiles (Part 2: #21–#40)

#	Company	Ownership / Parent	HQ
#20	Cape Analytics (Moody's CAPE)	subsidiary (Moody's Corporation)	Mountain View, CA
#21	Nearmap (Betterview)	division (Nearmap (Thoma Bravo))	South Jordan, UT
#22	Guidewire HazardHub	division (Guidewire Software, Inc.)	San Mateo, CA
#23	First Street	subsidiary (MSCI Inc.)	New York, NY
#24	Jupiter Intelligence	Independent	San Mateo, CA
#25	Climate X	Independent	London, UK
#26	ICEYE	Independent	Espoo, Finland / Irvine, CA
#27	Reask	Independent	London, UK
#28	Arbol	Independent	New York, NY
#29	Descartes Underwriting	Independent	Paris, France / New York, NY
#30	Parametrix	Independent	New York, NY
#31	CyberCube	Independent	San Francisco, CA
#32	Kovrr	Independent	Tel Aviv, Israel / New York, NY
#33	Guidewire Cyence	division (Guidewire Software, Inc.)	San Mateo, CA
#35	Insurity (SpatialKey)	division (Insurity, Inc. (GI Partners))	Hartford, CT
#37	Floodbase	Independent	New York, NY
#38	One Concern	Independent	San Francisco, CA
#40	Demex	Independent	New York, NY / Washington, DC